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IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

	- X	
In re:	:	Chapter 11
	:	
CIRCUIT CITY STORES, INC., et al.,	:	Case No. 08-35653 (KRH)
	:	
Debtors.	:	
	:	Jointly Administered
	37	•

AMENDED (TO REFLECT APPROPRIATE EXHIBITS)
SECOND ORDER REGARDING LIQUIDATING TRUST'S FIRST OMNIBUS
OBJECTION TO LANDLORD CLAIMS (REDUCTION OF CERTAIN
PARTIALLY INVALID CLAIMS, RECLASSIFICATION OF CERTAIN
MISCLASSIFIED CLAIMS, DISALLOWANCE OF CERTAIN
INVALID CLAIMS, DISALLOWANCE OF CERTAIN LATE-FILED
CLAIMS, AND DISALLOWANCE OF CERTAIN AMENDED CLAIMS)

THIS MATTER having come before the Court<sup>1</sup> on the Liquidating Trust's First Omnibus Objection to Landlord Claims (Reduction of Certain Partially Invalid Claims, Reclassification of Certain Misclassified Claims, Disallowance of Certain Invalid Claims, Disallowance of Certain of Late Filed Claims, and Disallowance of Certain Amended Claims) (the "Objection"), which requested, among other things, that the claims specifically identified on Exhibit C through Exhibit G attached to the Objection be reduced or disallowed for those reasons set forth in the Objection; and it appearing that due and proper notice and service of the Objection as set forth therein was good and sufficient and that no other further notice or service of the Objection need be given; and it further appearing that no response was timely filed or properly served by the Claimants being affected by this Order; and it appearing that the relief requested on the Objection is in the best interest of the Liquidating Trust, the Debtors' estates and creditors and other parties-in-interest; and after due deliberation thereon good and sufficient cause exists for the granting of the relief as set forth herein,

## IT IS HEREBY ORDERED ADJUDGED AND DECREED THAT:

- 1. The Objection is SUSTAINED as to the Claims identified on Exhibit A as attached hereto.
- 2. The Claims identified on Exhibit A as attached hereto and incorporated herein are forever reduced for all purposes in these bankruptcy cases in the manner stated in Exhibit A.
- 3. The Court will conduct a status conference on August 22, 2011 at 2:00 p.m. for all Claims identified on <a href="Exhibit B">Exhibit B</a> attached hereto.
  - 4. The Liquidating Trust's rights to object to any claim including (without

<sup>&</sup>lt;sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Objection.

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limitation) the Claims subject to the Objection, on any grounds that applicable law permits, are

not waived and are expressly reserved.

The Liquidating Trust shall serve a copy of this Order on the claimants 5.

included on the exhibits to this Order on or before five (5) business days from the entry of this

Order.

This Court shall retain jurisdiction to hear and determine all matters 6.

arising from or relating to this Order.

Dated: Richmond, Virginia \_\_\_\_\_\_, 2011

HONORABLE KEVIN R. HUENNEKENS UNITED STATES BANKRUPTCY JUDGE WE ASK FOR THIS:

TAVENNER & BERAN, PLC

\_/s/ Paula S. Beran\_

Lynn L. Tavenner (VA Bar No. 30083) Paula S. Beran (VA Bar No. 34679) 20 North Eighth Street, 2<sup>nd</sup> Floor Richmond, Virginia 23219 (804) 783-8300

- and -

PACHULSKI STANG ZIEHL & JONES LLP Jeffrey N. Pomerantz, Esq. Andrew W. Caine, Esq. 10100 Santa Monica Boulevard Los Angeles, California 90067-4100 (310) 277-6910

- and -

PACHULSKI STANG ZIEHL & JONES LLP Robert J. Feinstein, Esq. 780 Third Avenue, 36<sup>th</sup> Floor New York, New York 10017 (212) 561-7700

Counsel to the Circuit City Stores, Inc. Liquidating Trust

## **CERTIFICATION OF ENDORSEMENT UNDER LOCAL RULE 9022-1(C)**

Pursuant to Local Bankruptcy Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Lynn L. Tavenner
Lynn L. Tavenner

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In re Circuit City Stores, Inc, et al Case No. 08-35653 (KRH) Exhibit A to Second Order Regarding Liquidating Trust's First Omnibus Objection to Landlord Claims

REDUCTION OF CERTAIN PARTIALLY INVALID CLAIMS Date Filed 6/29/2009 Claim Number 14477 150 2030 Hamilton Pl. Blvd. Ste. Husch Blackwell Sanders LLP c/o Scott M. Shaw Esq. Jefferson Mall Company II Name & Address BOOKS AND RECORDS CLAIMS TO BE REDUCED Additional Notice Address | Claim Amount and \$16,839.04 is general unsecured (\$230,911.35 is administrative) \$247,750.39 Debtor Circuit City Stores, Inc. \$4,703.49 is administrative) Proposed Modified Claim | Debtor \$229,649.41 (\$224,945.92 is general unsecured and

MODIFIED CLAIMS

Circuit City Stores, Inc.

Chattanooga, TN 37421

In re Circuit City Stores, et al. Case No. 08-35653 (KRH)

Exhibit B to Landlord's Second Order Regarding Liquidating Trust's Omnibus Objection to Landlord Claims Alphaebtical Listing of Claims for Which Status Conference Will Take Place on August 22, 2011 at 2:00 p.m.

Claim Holder	Claim	Exhibit
Bank of America National Association Successor by Merger to LaSalle Bank National Association Attn Diane Schapiro c o Berkadia Commercial Mortgage LLC 700 N Pearl St Ste 2200 Dallas, TX 75201	12663	Exhibit C Reduction of Certain Partially Invalid Claims
Capmark Finance Inc Keith M Aurzada & John C Leininger Bryan Cave LLP 2200 Ross Ave Ste 3300	14363	Exhibit E Invalid Claims to be Expunged
Carolina Pavilion Company c o Amy Pritchard Williams Esq K&L Gates LLP 214 N Tryon St Hearst Tower 47th Fl Charlotte, NC 28202	12915	Exhibit C Reduction of Certain Partially Invalid Claims
Carolina Pavilion Company c o Amy Pritchard Williams Esq K&L Gates LLP 214 N Tryon St Hearst Tower 47th Fl Charlotte, NC 28202	14137	Exhibit E Invalid Claims to be Expunged
Centro Properties Group ta Memphis Commons Memphis TN c o David L Pollack Ballard Spahr Andrews & Ingersoll LLP 1735 Market St 51st Fl Philadelphia, PA 19103	12560	Exhibit C Reduction of Certain Partially Invalid Claims
Centro Properties Group ta Memphis Commons Memphis TN c o David L Pollack Ballard Spahr Andrews & Ingersoll LLP 1735 Market St 51st Fl Philadelphia, PA 19103	12559	Exhibit E Invalid Claims to be Expunged

	~ .	In
Claim Holder	Claim	Exhibit
Centro Properties Group ta Pensacola		
Square Pensacola FL		
c/o David L. Pollack		Exhibit E
Ballard Spahr Andrews & Ingersoll	12633	Invalid Claims to be Expunged
LLP		and the state of t
1735 Market St. 51st Fl.		
Philadelphia, PA 19103		
Centro Properties Group ta Pensacola		
Square	:	
Pensacola FL		Exhibit C
c/o David L. Pollack	12625	Reduction of Certain Partially
Ballard Spahr Andrews & Ingersoll		Invalid Claims
LLP		
1735 Market St. 51st Fl.		
Philadelphia, PA 19103		
Centro Properties Group ta Sharpstown	8488	
Plaza Houston Tx		
c/o David L. Pollack		Exhibit C
Ballard Spahr Andrews & Ingersoll		Reduction of Certain Partially
LLP		Invalid Claims
1735 Market St. 51st. Fl.		
Philadelphia. PA 19103	0.10.1	
Centro Properties Group ta Sharpstown	8491	
Plaza Houston Tx		D 1412 G
c/o David L. Pollack		Exhibit C
Ballard Spahr Andrews & Ingersoll		Reduction of Certain Partially
LLP		Invalid Claims
1735 Market St. 51st. Fl.		
Philadelphia, PA 19103 CHK LLC		
Augustus C Epps Jr Esq		Exhibit C
Christian & Barton LLP	1/2/16	Reduction of Certain Partially
909 E Main St Ste 1200	14340	Invalid Claims
		invana Cianns
Richmond, VA 23219 Circuit Investors #2 Ltd. A Texas	9037	
Partnership	7037	
c/o Niclas A. Ferland, Esq.		
LeClairRyan, A Professional		Exhibit G
Corporation		Amended Claims to be Expunged
1 <del>1</del>		
555 Long Wharf Drive, 8th Floor		
New Haven, CT 06511 Drexel Delaware Trust c o Midland		
Loan Services Inc a Delaware		
Corporation		
c o Katharine Battaia	126471	Exhibit E
Thompson and Knight LLP	12047	Invalid Claims to be Expunged
1722 Routh St Ste 1500	l	
Dallas, TX 75201		
[Danas, 1A /3201		

Claim Holder	Claim	Exhibit
Parker Central Plaza Ltd. Henry Toby P. Long III & Thomas N. Jamerson Hunton & Williams LLP Riverfront Plz E. Tower 951 E. Byrd St. Richmond, VA 23219-4074 Saul Holdings Limited Partnership	14389	Exhibit D Misclassified Claims
Matthew M. Moore & Stephen A Metz Esq Shulman Rogers Gandal Pordy & Ecker PA 11921 Rockville Pike 3rd Fl Rockville, MD 20852	13673	Exhibit C Reduction of Certain Partially Invalid Claims
Saul Holdings Limited Partnership Stephen A Metz Esq Shulman Rogers Gandal Pordy & Ecker PA 11921 Rockville Pike 3rd Fl Rockville, MD 20852		Exhibit C Reduction of Certain Partially Invalid Claims
THF Chesterfield Two Development LLC THF Clarksburg Development One LLC THF Harrisonburg Crossing LLC THF ONC Development LLC Stephan W. Milo Wharton Aldhizer and Weaver PLC 125 S. Augusta St. Ste. 2000 Staunton, VA 24401	12397	Exhibit C Reduction of Certain Partially Invalid Claims
U.S. Bank National Association, as purchaser of assets of Park National Bank c/o Woods Rogers PLC, Attn: Richard C. Maxwell 10 S. Jefferson Street Suite 1400 Roanoke, VA 24011 Valley View S. C. LLC	14797	Exhibit C Reduction of Certain Partially Invalid Claims
Attn: Neil E. Herman c/o Morgan Lewis & Bockius LLP 101 Park Ave. New York, NY 10178	11963	Exhibit C Reduction of Certain Partially Invalid Claims
Weingarten Nostat Inc. Attn: Jenny J. Hyun Esq. c/o Weingarten Realty Investors Houston, TX 77008 2600 Citadel Plz Dr. Ste. 125	12741	Exhibit C Reduction of Certain Partially Invalid Claims

Claim Holder	Claim	Exhibit
Weingarten Nostat Inc.		
Attn: Lisa L. Seabron		Exhibit C
c/o Weingarten Realty Investors	13984	Reduction of Certain Partially
2600 Citadel Plz Dr. Ste. 125		Invalid Claims
Houston, TX 77008		
WRI Camp Creek Marketplace II LLC		
Attn: James S. Carr & Robert L.		
LeHane	13987	Exhibit E
Kelley Drye & Warren LLP	13967	Invalid Claims to be Expunged
101 Park Ave.		
New York, NY 10178		
WRI Camp Creek Marketplace II LLC		
Attn: Jenny J. Hyun Esq.		Exhibit C
c/o Weingarten Realty Investors	9718	Reduction of Certain Partially
2600 Citadel Plaza Dr. Ste. 125		Invalid Claims
Houston, TX 77008		